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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhou Hei Ya International Holdings Company Limited			
Date Submitted	3/01/2018			

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1458</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>			
Balance at close of preceding month	50,000,000,000	0.000001	50,000			
Increase/(decrease)	-	-	-			
Balance at close of the month	50,000,000,000	0.000001	50,000			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>. </u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A		N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A		N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	- <u> </u>	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	<u> </u>	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	th <u>N/A</u>		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (US\$): 50,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	2,383,140,500	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,383,140,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Movement durir	ng the month		thereto	thereto as at close of
approval date — (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				I		
(/ /)						
Ordinary shares						
(Note 1)						
. ,						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Total	IA. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	nth from exercia	se			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
					·		
Stock code (if listed) Class of shares							
Cube estintion price							
EGM approval date							
(if applicable)		``					
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
· · · · ·							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
(dd/11111/yyyy))					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)		
					ther class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	rv shares)	N/A	
				ce shares)	N/A N/A	-
			•	ther class)	N/A N/A	-
			(0)		11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
(/ /)	4	
shares (Note 1)		
3. <u>N</u> /A		
	4	
(/ /)	-	
shares (Note 1)		
Total D. (Ondinamu ak ana)		
Total D. (Ordinary shares)		-
(Preference shares)		
(Other class)	N/A	_

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Soria dividand	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price . currency ———	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,, yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any)):
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Submitted by:	Hui Yin Shan	_
Title:	Company Secretary	_
(Directo	or, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.