

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)**

Instrument: Equity issuer Status: New Submission  
 Name of Issuer: Zhou Hei Ya International Holdings Company Limited  
 Date Submitted: 04 September 2024

*Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange") (the "Main Board Rules") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Rules").*

Section I					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	01458	Description			
<b>A. Changes in issued shares or treasury shares</b>					
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
<b>Opening balance as at (Note 1)</b> 03 September 2024	2,327,519,500	%	0		2,327,519,500
1). Other (please specify)  See Part B  <b>Date of changes</b> 04 September 2024		%			
<b>Closing balance as at (Notes 5 and 6)</b> 04 September 2024	2,327,519,500	%	0		2,327,519,500

<b>B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)</b>						
1).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 23 May 2024	512,500	0.022 %		HKD	1.927
2).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 24 May 2024	1,538,000	0.0661 %		HKD	1.8805
3).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 27 May 2024	512,500	0.022 %		HKD	1.8846
4).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 28 May 2024	512,500	0.022 %		HKD	1.8916
5).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 29 May 2024	325,500	0.014 %		HKD	1.8617
6).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 30 May 2024	1,578,500	0.0678 %		HKD	1.832
7).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 31 May 2024	1,612,500	0.0693 %		HKD	1.832
8).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 03 June 2024	1,092,500	0.0469 %		HKD	1.8073
9).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 04 June 2024	1,069,500	0.046 %		HKD	1.8412
10).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 05 June 2024	1,069,500	0.046 %		HKD	1.8446
11).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 06 June 2024	1,081,000	0.0464 %		HKD	1.8068

12).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 07 June 2024	981,000	0.0421 %		HKD	1.8136	
13).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 13 June 2024	905,000	0.0389 %		HKD	1.7275	
14).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 14 June 2024	742,500	0.0319 %		HKD	1.7364	
15).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 17 June 2024	1,922,500	0.0826 %		HKD	1.7275	
16).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 18 June 2024	1,877,500	0.0807 %		HKD	1.7461	
17).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 19 June 2024	777,500	0.0334 %		HKD	1.7768	
18).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 20 June 2024	1,577,500	0.0678 %		HKD	1.7461	
19).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 21 June 2024	1,377,500	0.0592 %		HKD	1.745	
20).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 24 June 2024	1,277,500	0.0549 %		HKD	1.7152	
21).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 25 June 2024	889,500	0.0382 %		HKD	1.7507	
22).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 26 June 2024	543,500	0.0234 %		HKD	1.7716	
23).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 27 June 2024	1,259,500	0.0541 %		HKD	1.7622	

24).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 28 June 2024	923,500	0.0397 %		HKD	1.7494	
25).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 02 July 2024	1,737,000	0.0746 %		HKD	1.713	
26).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 03 July 2024	1,571,500	0.0675 %		HKD	1.7684	
27).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 04 July 2024	662,000	0.0284 %		HKD	1.7447	
28).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 05 July 2024	312,000	0.0134 %		HKD	1.7363	
29).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 08 July 2024	842,000	0.0362 %		HKD	1.7134	
30).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 09 July 2024	1,193,500	0.0513 %		HKD	1.7075	
31).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 10 July 2024	664,000	0.0285 %		HKD	1.7071	
32).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 11 July 2024	763,000	0.0328 %		HKD	1.7369	
33).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 12 July 2024	2,077,500	0.0893 %		HKD	1.7835	
34).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 15 July 2024	1,575,000	0.0677 %		HKD	1.737	
35).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 16 July 2024	1,382,000	0.0594 %		HKD	1.7143	

36).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 17 July 2024	1,077,500	0.0463 %		HKD	1.7383	
37).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 18 July 2024	1,077,500	0.0463 %		HKD	1.744	
38).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 19 July 2024	1,702,000	0.0731 %		HKD	1.7246	
39).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 22 July 2024	1,655,500	0.0711 %		HKD	1.7253	
40).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 23 July 2024	2,119,000	0.091 %		HKD	1.7178	
41).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 26 August 2024	970,000	0.0417 %		HKD	1.4976	
42).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 27 August 2024	3,016,000	0.1296 %		HKD	1.4714	
43).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 28 August 2024	2,141,500	0.092 %		HKD	1.449	
44).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 29 August 2024	2,858,500	0.1228 %		HKD	1.487	
45).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 30 August 2024	1,007,000	0.0433 %		HKD	1.5102	
46).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 02 September 2024	1,380,500	0.0593 %		HKD	1.4539	
47).	Share repurchased for cancellation but not yet cancelled <b>Date of changes</b> 03 September 2024	707,000	0.0304 %		HKD	1.4593	

48). Share repurchased for cancellation but not yet cancelled	591,500	0.0254 %		HKD	1.4666	
<b>Date of changes</b> 04 September 2024						

**Confirmation**

Not applicable

*Notes to Section I:*

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*
4. *In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".*  
*Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.*
5. *The closing balance date is the date of the last relevant event being disclosed.*
6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*  
*If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.*
7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*
8. *"Identical" means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

## Repurchase report

Section II						
<b>1. Class of shares</b>	Ordinary shares	<b>Type of shares</b>	Not applicable		<b>Listed on the Exchange</b>	Yes
<b>Stock code (if listed)</b>	01458	<b>Description</b>				
<b>A. Repurchase report</b>						
<b>Trading date</b>	<b>Number of shares repurchased</b>	<b>Method of repurchase (Note 1)</b>	<b>Repurchase price per share or highest repurchase price per share \$</b>	<b>Lowest repurchase price per share \$</b>	<b>Aggregate price paid \$</b>	
1). 04 September 2024	591,500	On the Exchange	HKD 1.48	HKD 1.44	HKD	867,469.97
<b>Total number of shares repurchased</b>	591,500				<b>Aggregate price paid \$ HKD</b>	867,469.97
<b>Number of shares repurchased for cancellation</b>	591,500					
<b>Number of shares repurchased for holding as treasury shares</b>	0					
<b>B. Additional information for issuer who has a primary listing on the Exchange</b>						
1). <b>Date of the resolution granting the repurchase mandate</b>						30 May 2024
2). <b>Total number of shares which the issuer is authorised to repurchase under the repurchase mandate</b>						232,751,950
3). <b>Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate</b>					(a)	55,641,000
4). <b>As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</b> <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>						2.3906 %
5). <b>Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)</b>					<b>Up to</b>	04 October 2024

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 18 April 2024 which has been filed with the Exchange. We also confirm that any repurchases made on another stock exchange set



out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

*Notes to Section II:*

1. *Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*
2. *Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.*

*Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.*

**Report of on-market sale of treasury shares**

Not applicable

Submitted by: Cheung Kai Cheong Willie  
\_\_\_\_\_  
(Name)

Title: Company Secretary  
\_\_\_\_\_  
(Director, Secretary or other Duly Authorised Officer)